Tokeshare Holding International Limited

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Investment objectives / Product information

Tokeshare Silver Gram (TSG) is a digital asset where 31.1034768 tokens are backed by 1 silver reserve token representing one troy ounce of silver.

1 troy ounce of silver equals 31.1034768 grams. Therefore, each Tokeshare Silver Gram token represents 1 gram of silver exposure.

The silver reserve token is deployed on Ethereum at the following contract address:
0x123ffe0a3C62878dcbee2742227d8990058d9E1

Tokeshare Silver Gram offers investors a cost-effective way to own fractional silver exposure in digital form.

Possession of Tokeshare Silver Gram is equivalent to ownership of a tokenized exposure to grams of silver, backed by silver reserve tokens held by Tokeshare.

The purchase of Tokeshare Silver Gram is designed to reduce traditional settlement friction and provide blockchain-based transferability.

Pricing

The price of Tokeshare Silver Gram (TSG) reflects the spot price of XAG, or the market value of the silver reserve token, divided by 31.1034768 against the US dollar in real time.

1 troy ounce of silver = 31.1034768 grams
1 reserve token = 1 troy ounce of silver
1 reserve token = 31.1034768 TSG
1 TSG = 1 gram of silver exposure
1 TSG = 1 / 31.1034768 reserve token
1 TSG = 0.0321507466 reserve token

Creation

Tokeshare Silver Gram can be purchased with USD, EUR or cryptocurrency.

Both forms of payment are converted into the silver reserve token, which represents one troy ounce of silver. Tokeshare Silver Gram tokens are then issued against the silver reserve tokens held by Tokeshare.

For each silver reserve token held, Tokeshare may issue:
31.1034768 TSG

Example:
If Tokeshare holds 100 silver reserve tokens, representing 100 troy ounces of silver, Tokeshare may issue:
100 × 31.1034768 = 3,110.34768 TSG
This corresponds to 3,110.34768 grams of silver exposure.

A safety margin may be applied to account for market spreads, liquidity conditions, reserve valuation differences, blockchain fees and operational risks.

Redemption

Investors can exchange their Tokeshare Silver Gram (TSG) for USD, EUR or cryptocurrency.

Product information

Asset class	Commodities
Product type	Cash commodity / tokenized commodity exposure
Symbol	TSG
Base currency	USD
Launch date	To be defined
Custody fees	None
Minimum trade size	$1 / 10^{-18}$ of the token's main unit
Domicile	British Virgin Islands
Underlying assets	Silver reserve token
Underlying reserve token contract:	0x123ffe0a3C62878dcbee2742227dc8990058d9E1
Underlying silver unit	1 troy ounce of silver
Gram conversion:	1 troy ounce = 31.1034768 grams
Token issuer	Tokeshare Holding International Limited
Legal form	Digital token
Replication method	Silver reserve token
Reserve blockchain	Ethereum

Subject to availability, compliance requirements and liquidity conditions, redemption may also be settled through an equivalent value of the underlying silver reserve token.

Custody

The reserve assets supporting Tokeshare Silver Gram are held in safekeeping by Tokeshare Holding

International Limited through a dedicated on-chain reserve wallet.

The reserve asset is the silver token deployed on Ethereum at:
0x123ffe0a3C62878dcbee2742227d8990058d9E1

Tokeshare may publish proof-of-reserve data, including:

- silver reserve tokens held
- silver-ounce-equivalent exposure
- silver-gram-equivalent exposure
- TSG circulating supply
- collateralization ratio
- reserve wallet address
- Uniswap liquidity pool reference

The Uniswap liquidity pool reference is:
https://app.uniswap.orq/explore/pools/ethereum/0x6F6{8D170
09fce719e3981C3332ee521d0351569

A third-party auditor may certify periodically that the circulating supply of Tokeshare Silver Gram matches the underlying silver reserve assets.

Tokeshare Silver Gram tokens are held in safekeeping by Tokeshare Holding International Limited, a company incorporated in the British Virgin Islands.

TSG blockchain	Ethereum, Polygon, Base
Price reference	Spot price XAG and silver reserve token market price
Liquidity reference	Uniswap Ethereum pool

How Tokeshare Silver Gram (TSG) compares with other ways to hold silver?

Tokeshare Silver Gram (TSG)

Annual custody fee: 0%
Minimum purchase: 1 / 1018 of the token’s main unit
Settlement period: Instant*
Allocated: Tokenized silver reserve exposure
Instantly exchangeable for physical silver: No
Regulations: Subject to applicable jurisdiction

Main Silver ETFs

Annual custody fee: Variable
Minimum purchase: 1 share
Settlement period: T+2 days
Allocated: Variable
Instantly exchangeable for physical silver: No
Regulations: SEC and equivalents

Silver Futures / ME

Annual custody fee: Storage, margin and delivery costs
Minimum purchase: 1 contract
Settlement period: Expiration-based
Allocated: No
Instantly exchangeable for physical silver: No
Regulations: CFTC

Physical Silver Bullion

Annual custody fee: Variable
Minimum purchase: 1 coin or 1 bar
Settlement period: T+2 days or physical delivery
Allocated: Yes
Instantly exchangeable for physical silver: Yes
Regulations: No

Unallocated Silver

Annual custody fee: 0–10 bp
Minimum purchase: Variable
Settlement period: T+2 days
Allocated: No
Instantly exchangeable for physical silver: No
Regulations: No

Other Silver Tokens

Annual custody fee: Up to 100 bp
Minimum purchase: Variable
Settlement period: Instant
Allocated: Variable
Instantly exchangeable for physical silver: Variable
Regulations: Variable

*Typical transactions on Ethereum, Polygon or Base for Tokeshare Silver Gram (TSG) may settle almost instantly. When creating Tokeshare Silver Gram on the Tokeshare platform, tokens are usually issued and delivered the same day. Larger transactions may settle the following business day.

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